

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy): <u>30/06/2016</u>	)	
To: Hong Kong Exchanges and C	Clearing Limited		
Name of Issuer D	TXS Silk Road Invest	ment Holdings Coi	mpany Limited
Date Submitted 06	5/07/2016		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>620</u> I	Description:	DTXS Si	lk Road
	No. of ordina shares	ry Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mor	5,000,000,00	0.50	2,500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,00	0 0.50	2,500,000,000.00
(2) Stock code : N/A I	Description :	N/	A
	No. of ordina shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)		<u> </u>	
Balance at close of the month			

Stock code: N/A Des	scription:	N/A	Λ
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Des	scription:	N/A	Δ
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
mereuse/(decrease)			

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of				
preceding month	474,635,900	N/A	N/A	<u>N/A</u>
Increase/ (decrease)				
during the month	N/A	N/A	N/A	N/A
Balance at close of the				
month _	474,635,900	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option So	chemes of the Is	suer)		N 0 1 0	
Particulars of share option scheme including AGM approval date		Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		thereto as at close of the month
1. Share Options						
Scheme -						
Exercise Price of						
HK\$3.00						
(06/12/2012)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	15,500,000
(Note 1)						
2. N/A						
( / / ) shares						
(Note 1)						
3. N/A						
( / / ) shares						
(Note 1)		<u> </u>				
		To	otal A. (Ordin	•	Nil	
			•	nce shares)	N/A	
1			(0	Other class)	N/A	
Total funds raised durin options (HK\$)	g the month fr	om exercise of		Nil		
opaono (mito)				1111		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding n	f d	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	1 0					
	-						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
2.	-						
( / / )	-						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)					
	_						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 4.	-	)					
( / / )	<del>-</del>						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_ <del>_</del>				
			Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	<del>.</del> -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)	<u> </u>					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3						
Stock code (if listed)	<u> </u>					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	<u>( / / )</u> 					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	, , <u>)</u>			nary shares) ence shares) Other class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under share option senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Proposed issue of 29,481,480 Consideration Shares at a price of		
HK\$4.00 pursuant to the SP Agreement dated 20 June 2016 and		
under the General Mandate.		
For details, please refer to the announcement dated 20 June 2016.		
AGM approval date : (02/06/2016)		
Ordinary shares (Note 1)	Nil	29,481,480
2.		
( / / )		
shares (Note 1)		
3.		
shares (Note 1)		
	X 7 11	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Decision	Ot	her Movements i	n Issued Share Capital				N. C.	)
1. Rights issue		Type of Issue					of issuer issued during the month	shares of issuer which may be issued pursuant
1. Rights issue				Class of shares issuable				
Class of shares issuable								
Class of shares issuable	1.	Rights issue			( / /	)		
Class of shares issuable   Class of shares iss					( / /	)		
State currency				(dd/mm/yyyy)			N/A	N/A
2. Open offer   At price: State				Class of shares issuable				
Class of shares issuable   N/A   N/A				(Note 1)				
Class of shares issuable   N/A   N/A	2.	Open offer	At price : State currency					
Class of shares issuable				EGM approval date: (dd/mm/yyyy)	( / /	)	NY/A	DT/A
State currency   State currency   Issue and allotment date : ( / / ) (dd/mm/yyyy)   EGM approval date: ( / / ) (dd/mm/yyyy)   N/A N/A   N/A							N/A	N/A
Class of shares issuable   N/A   N/A   N/A								
Class of shares issuable	3.	Placing		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
Class of shares issuable					( / /	)		
(Note 1)  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)				(dd/mm/yyyy)			N/A	N/A
4. Bonus issue  Issue and allotment date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment date:	( / /	)		
N/AN/A				EGM approval date:	( / /	)		
$\mathbf{I}$							N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IV/A	IV/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						1771	1011
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						1V/A	

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable(Note 1)			
9. Capital reorganisation	Issue and allotment date: ( / / (dd/mm/yyyy)	)		
	EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
10. Other (Please specify) At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date:			
(Excuse specially)	(dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	)	N/A	N/A
	Total E. (Ordinary s (Preference s (Other	share	s) N/A	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1)	NIL	
		(2)	N/A	
Total increase / (decrease) in preference shares d	uring the month (i.e. Total of A to E):		N/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Yung Mei Yee
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.