

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy): <u>31/0</u>	8/2017		
To: Hong Kong Exchanges and	Clearing Limited	l		
Name of Issuer I	OTXS Silk Road	Investment	Holdings Con	npany Limited
_	01/09/2017			-F
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code : 620	Description:		DTXS Sil	k Road
		ordinary	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	onth 5,000	,000,000	0.50	2,500,000,000.00
Increase/(decrease)	1	Nil		Nil
Balance at close of the month	5,000	,000,000	0.50	2,500,000,000.00
(2) Stock code : N/A	Description :		N/A	
		ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

Stock code: N/A Des	scription:	N/A	Λ
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Des	scription:	N/A	Δ
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
mereuse/(decrease)			

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	555,137,692	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	555,137,692	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including AGM approval date		Movement duri	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1. Share Options						
Scheme -						
AGM approval date: (06/12/2012)						
Date of grant: (28/01/2016)						
Exercise Price of						
HK\$3.00						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	15,500,000
2. Share Options Scheme - AGM approval date: (06/12/2012) Date of grant: (21/12/2016) Exercise Price of						
HK\$3.71						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,000,000
(Note 1) 3. N/A						
(/ /) shares						
(Note 1)		\mathbf{T}_{c}	stal A (Ordin	ary charac	Nil	
		10	otal A. (Ordin	nce shares)	N/A	
				Other class)	N/A	
Total funds raised during options (HK\$)	g the month fr	om exercise of		Nil	IV/A	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v	of d	Exercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	1 0					
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2.	-						
	<u> </u>						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	_						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /						
4.	_						
(/ /)	-						_
Stools and a (if listed)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	- -

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)	<u> </u>					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares) ence shares) Other class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2.		
(/ /)		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	-
(Other class)	N/A N/A	-
		-

Otl	her Movements i	n Issued Share Capital				No. of new shares	N = -£
	Type of Issue					of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NI/A
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IV/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable				
			(Note 1)	, , .			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						14/11	14/11

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	N/A
			Class of shares issuable (Note 1)			-	
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	X Y/A	3. 77.4
						N/A	N/A

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	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which made issued pursuant thereto at at close of the month.
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (/ (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
10.	Other (Please specify) At price : State currency	issue una unoument aute .	/)		
		(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	/)	N/A	N/A
		(Preferen	ary shar nce shar Other cla	es) N/A	
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E):	(1) (2)	NIL N/A	
To	otal increase / (decrease) in preference shares du	uring the month (i.e. Total of A to E):	(-)	N/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Hon Ping Cho Terence
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.